



HOW TO USE ACTIVE QUOTES

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Log in to your Account

Account | Basket **£9049.32** | Favourites

01355 599 900 Search

New | Solar | Energy Storage | EV Charging | Off-Grid Power | Manufacturers | Resource Centre | Sale

My Account

Your DC Account Manager is Steven Armstrong

Steven's contact details

01355 559990
Email Steven by clicking [here](#)

View your active quotes from your Account dashboard

Active Quotes

Click here for tips on how to use our new portal.

View all products by search. You can add your products to basket from here.

QUICK ORDER

View all active quotes.

ACTIVE QUOTES

Save favourite and set up repeat ordering templates.

FAVOURITES & ORDERING TEMPLATE



- Login to your account and you will see your account dashboard with various tiles.
- Click on 'Active Quotes'

Functionality

Home > Quote History




MY QUOTE HISTORY

Listed below is the history of your website quotes. In this section you can convert them into orders.

From Date:		<input type="text"/>	To Date:		<input type="text"/>	<input type="button" value="Search"/>
QUOTE ID	PLACED BY	QUOTE DATE	TYPE	TOTAL	ACTIONS	
 37 (Quote)		05-Nov-2020	Quote	£1232.40	<input type="button" value="VIEW/PRINT QUOTE"/> <input type="button" value="DELETE QUOTE"/> <input type="button" value="CONVERT TO ORDER"/> <input type="button" value="DOWNLOAD QUOTE"/>	
 27 (Quote)		26-Oct-2020	Quote	£9610.30	<input type="button" value="VIEW/PRINT QUOTE"/> <input type="button" value="DELETE QUOTE"/> <input type="button" value="CONVERT TO ORDER"/> <input type="button" value="DOWNLOAD QUOTE"/>	

- In this area you will see all the quotes you have generated.
- You can see who placed the order along with the ability to View/Print/Download/Delete your quote as well as convert your quote to an order.
- Note quotes are only valid for 30days, pricing is subject to change.

Viewing what is in a quote

QUOTE ID	PLACED BY	QUOTE DATE	TYPE	TOTAL	ACTIONS
 47 (Quote)	Matt Breakwell	10-Nov-2020	Quote		VIEW/PRINT QUOTE DELETE QUOTE CONVERT TO ORDER DOWNLOAD QUOTE
PRODUCT	DETAILS	UNIT OF SALE	UNIT OF SALE QTY	QTY	TOTAL
	Solis-MINI-700-4G Solis MINI 4G 700W Solar Inverter - Single Phase	Each	1	24	
	Solis-MINI-1500-4G Solis MINI 4G 1.5kW Solar Inverter - Single Phase	Each	1	2	

- If you prefer to view the quote on screen you can click on the + and expand the quote and view everything within that quote.
- You can't amend a quote once it has been created currently but this is coming soon.